

Report of Organizational Actions Affecting Basis of Securities

IRC Sections 368, 354 and 358

There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of BNY Mellon AMT-Free Municipal Bond Fund received in the exchange will be the same as the aggregate basis in their shares of BNY Mellon Pennsylvania Fund exchanged.

The above described organizational action is reportable in tax year 2023.

A signed copy is maintained by the issuer

